



LIC Mutual Fund Asset Management Limited
(Formerly known as LIC Nomura Mutual Fund Asset Management Company Limited)
(Investment Managers to LIC Mutual Fund)

CIN No: U67190MH1994PLC077858

Registered Office: Industrial Assurance Bldg; 4th Floor, Opp. Churchgate Station, Mumbai - 400 020.

Tel.No.: 022-66016000, Toll Free No.: 1800 258 5678, Fax No.: 022-22835606

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NOTICE-CUM-ADDENDUM No. 28 of 2017-2018

Winding up of LIC MF Interval Fund - Monthly Plan Series 1 under regulation 39(2) (c) of SEBI (Mutual Funds) Regulations, 1996

NOTICE is hereby given that LIC MF Trustee Private Limited ("Trustee" of LIC Mutual Fund) has decided to wind up LIC MF Interval Fund - Monthly Plan Series 1, a Debt oriented interval scheme (the "Scheme") of LIC Mutual Fund (the "Fund") pursuant to compliance of SEBI Circular No. Cir/IMD/DF/15/2014 dated June 20, 2014 (the "Circular") as the Scheme was not able to maintain minimum Assets under Management (the "AUM") criteria of ₹ 20 crores.

Pursuant to Regulation 41(1) of SEBI (Mutual Funds) Regulations, 1996 (the "SEBI Regulations"), a meeting of the Unit holders of the Scheme will be held on **Monday, November 27, 2017 at 11.00 a.m.** at LIC Mutual Fund Asset Management Limited, 4th Floor, Industrial Assurance Building, Opp. Churchgate Station, Mumbai - 400 020. Maharashtra, to transact the following business:

"To approve by simple majority of the Unit holders present and voting at the meeting, a resolution for authorising the Trustee or any other person so authorised by the Trustee to take steps for winding up of the Scheme"

Pursuant to Regulations 40 of SEBI (Mutual Funds) Regulations, 1996 the Trustees shall on and from the date of publication of this notice:

- cease to carry on any business activities in respect of the scheme so wound up;
- cease to create or cancel units in the scheme;
- cease to issue or redeem units in the scheme.

The Trustee or the person so authorised will dispose off the assets of the Scheme in the best interest of the Unit holders. The sale proceeds after discharge of all liabilities and expenses will be paid to the Unit holders in proportion to their respective interests in the assets of Scheme.

It may be noted that a Unit holder / Beneficial Owners whose name appears on the register of Unit holders maintained by the Fund / statement of beneficial ownership maintained by the Depositories at the close of business hours of **November 14, 2017** shall be entitled to attend and vote at the meeting. If none of the Unit holder(s) are present at the meeting, the Trustee or the person so authorized shall assume the authority to take steps for winding up of the Scheme. Individual letters are being dispatched to the Unit holder(s) disclosing the circumstances leading to the winding up of the Scheme.

As the Units of the Scheme are listed on the Capital Market Segment of the National Stock Exchange of India Ltd. (NSE), Investor(s) / Unit holder(s) are requested to note that the units under the Scheme will not be available for trading viz. buy/sell units in demat mode on the NSE as the units will be suspended for trading w.e.f. **November 22, 2017**.

Intimation of any change of address / bank details should be immediately forwarded to the Investor Service Centres of the Fund.

For any queries or clarifications in this regard, please call us on 1800-258-5678 or email us on service@licmf.com.

**For LIC MUTUAL FUND ASSET MANAGEMENT LIMITED
(Formerly known as LIC Nomura Mutual Fund Asset Management Company Limited)**

Sd/-

Raj Kumar

Chief Executive Officer

Date : 14/11/2017

Place: Mumbai

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Size: 12(w) x 20(h)